



RiverMead

THE WAITLIST PROGRAMS:

Take control of your future by proactively planning ahead. Choose a community that aligns with your lifestyle, values, and preferences. At RiverMead, we believe the ideal time to plan is long before you're ready to make a move. The decisions you make today will provide your future self with the gift of security, choice, and peace of mind. We offer a variety of options designed to suit both your lifestyle and budget. With high demand, now is the best time to secure your place. By joining our waitlist, you'll gain access to a wide range of exclusive benefits. Choose from two flexible waitlist options: the Priority List and the Future List, both tailored to meet your needs.

THE PRIORITY LIST:

Our Priority List is designed for those ready to act when the ideal home becomes available. To join, a refundable deposit of \$10,000 and a \$500 application fee are required. If you're transitioning from our Future List, your existing deposit and application fee will be credited toward the amount due.

When joining, you'll be asked to select your top three preferred floor plans. We will then place you on the waiting list in chronological order based on your sign-up date. If you're joining from the Future List, your original sign-up date will be used.

Priority List members are given three opportunities to accept an offer. If you decline the first or second offer for any reason, you will retain your position on the list. However, declining the third offer will cancel your agreement with the Priority List, and you'll be given the option to join our Future Resident List with a new sign-up date.

THE FUTURE LIST:

Our Future Resident List is perfect for those planning to move in the future but not quite ready to make the move just yet. By joining, you'll provide a refundable deposit of \$2,000 and a \$500 application fee. In return, you'll stay informed about RiverMead and enjoy exclusive waitlist benefits, allowing you to connect with our community and build excitement for your future move.

When you're ready to make the transition, you'll be prioritized and placed on the Priority List based on the date you initially joined the Future Resident List.



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APPLICATION AND WAITLIST AGREEMENT:

Membership Type: ☐ Priority List ☐ Future List

Preferred Floor Plans: Choice 1: _____ Choice 2: _____ Choice 3: _____

Applicant 1

Street Address

City, State, Zip

Phone Number 1

Phone Number 2

Date of Birth

Email Address

Applicant 2

Street Address

City, State, Zip

Phone Number 1

Phone Number 2

Date of Birth

Email Address

This application is accompanied by a non-refundable fee of \$500 and a refundable waitlist deposit of: \$10,000 for the Priority List or \$2,000 for the Future Resident List. By submitting this application, (I) (we) understand that (my) (our) names will be placed on the RiverMead Waitlist in chronological order. (I) (We) agree to the terms of the RiverMead Waitlist Programs as outlined in this agreement. This application does not entitle applicants to admission to RiverMead, but only priority consideration for admission. The decision to admit or not admit an applicant is made by RiverMead in the exercise of its sole discretion.

SIGNATURES:

First Person: _____ Date: _____ Second Person: _____ Date: _____



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CONFIDENTIAL DATA APPLICATION:

Applicant 1

Date of Birth

Applicant 2

Date of Birth

FINANCIAL DATA:

ASSETS:

1. Residence: _____
2. Stocks: _____
3. Bonds: _____
4. Mutual Funds: _____
5. CDs: _____
6. Other: _____

TOTAL ASSETS: _____

If the above listed funds above are not held jointly by both applicants, please provide further clarification.

LIABILITIES:

1. Mortgage: _____
2. Other Debts: _____

MONTHLY INCOME:

	First Person	Second Person
7. Social Security	_____	_____
8. Pension/Retirement:	_____	_____
9. Survivor's Pension %:	_____	_____
10. Annuities:	_____	_____
11. Other:	_____	_____
TOTAL MONTHLY:	_____	_____

**Does the pension amount increase with inflation? If so, describe:*

LONG-TERM CARE INSURANCE:

	First Person		Second Person	
Do you have Long-Term Care Insurance?	Yes	No	Yes	No
Does it cover Assisted Living?	Yes	No	Yes	No
Does it cover Skilled Nursing?	Yes	No	Yes	No
What is the Daily Rate?	\$_____		\$_____	
Do you plan to keep your Long-Term Care Insurance?	Yes	No	Yes	No

SIGNATURES:

First Person: _____ Date: _____

Second Person: _____ Date: _____



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THE MOVE-IN PROCESS

1. A Priority List Member will be offered an Apartment, Cottage, or Villa based on their location on the Priority List. Notification will be made by email or phone call.
2. The Priority List Member will have seven days to provide RiverMead with the unit's first monthly service fee and sign the Residence and Care Agreement. If the Priority List Member does not provide the first monthly service fee within seven days of notification, that will be considered a declination.
3. If the Priority List Member accepts the unit, they will be required to provide a 35% Deposit of the Entrance Fee within eleven days of signature of the Residence and Care Agreement. Any Waitlist Deposit on file will be applied to this amount.
4. Within Sixty Days of Unit Acceptance, the remaining balance of the Entrance Fee is required, and the Monthly Service Fee will begin.